

Iowa Annual Conference of the United Methodist Church
Table II Part B-- Pastoral Compensation and Travel Expenses
 Report Expenses Incurred from January 1, 2009 to December 31, 2009

DISTRICT _____ CHURCH _____ CHURCH # _____

PASTOR _____ E-mail _____

Instructions:

- Read the instructions printed on the back before completing this form.
- Round all figures to the nearest dollar.
- Some lines may not apply to your church. In those instances, place a zero on the line.

60 Pastor Health Insurance and Pension Direct Bill \$ _____

Pastor's 2009 Actual Gross Compensation

61A Pastor's 2009 Gross Salary \$ _____

61B Less Equitable Comp or
 Missional Apportionment Funds \$ _____

61T Pastor's Base Compensation \$ _____

Associate Pastor(s) 2009 Actual Gross Compensation

62A Associate Pastor's Gross Salary \$ _____

62B Less Equitable Comp or
 Conf Salary Funds \$ _____

62T Associate Pastor(s) Base Comp \$ _____

**Housing Related Allowances and Expenses for
 Pastor and Associate Pastor(s)**

63A Housing Allowance in Lieu of Parsonage \$ _____

63B Utilities paid for/to pastors \$ _____

63C Service Cost Allowance \$ _____

63D Garage and/or Furnishings \$ _____

63E Current Parsonage Expenses \$ _____

63T Total Lines 63A,B,C,D,E \$ _____

Reimbursements Paid to the Pastor and Associates Pastor(s)

64A Voucher Travel Expenses \$ _____

64B Other Reimbursements Expense \$ _____

64T Total Lines 64A, B \$ _____

Cash Allowances Paid to the Pastor

65 Cash Allowance Paid to the Pastor \$ _____

Mail with Table One and Three

Table II Part B- INSTRUCTIONS

Direct Bill Pensions and Health Insurance

60 Record the amount that the church paid for the direct bill of pensions and health insurance. In churches with more than one pastor add together the direct bill for all pastors. (Note, if your church is part of a multi church charge, record only your church's share and not the entire amount.) Some churches in a charge paid the entire direct bill; however, in reporting on this form they should only report their share and not the amounts reimbursed by other churches in the charge.

Pastor's Base Compensation

61A Using the "2009 Clergy Support Report" form that was approved at your 2008 Charge Conference, (record the amount from line 1) "Gross Compensation" if you are in a single point charge. If you are a multi-point charge, record the amount from line 27 "sharing of Pastoral Support" (Note: If the congregation had a change of pastors during this year and the clergy support was changed, record the actual amount paid to both clergy).

61B Amount from Equitable Compensation or Missional Apportionment Support should be listed, especially for salary support.

61T Subtract 61B from 61A

Associate Pastor(s) Base Compensation

62A and 62B These are for reporting associate(s) pastors' base compensation. Use the same instructions for these lines as printed for lines 61A and B.

Housing Related Allowances and Expenses for Pastor and Associate Pastor(s)

63A Record the amount paid as a housing allowance to the pastor or associate pastor(s) in lieu of providing a parsonage. If a parsonage is provided, this line would be "0". Do not include on this line, housing exclusion as listed on the Clergy Support Form voted on at the Charge Conference.

63B Record the amount of utilities paid to the pastor and associate pastor(s) or paid by the church for the pastors

63C Record the service costs of the parsonage (cleaning, yard work, etc.) for all pastors. The amount is that which was paid either to or for the pastor.

63D If the church rented a garage or provided a furnishing allowance for any or all of the pastors, include this amount on this line.

63E Record current expenditures such as repairs, painting, etc., incurred for providing a parsonage residence owned by the church. (Payments for principal and interest on mortgage, capital improvements, and for the purchases of the parsonage/residence should not be included here, but are reported on 71A).

63T (Total lines 63 A, B, C, D and E)

Reimbursements Paid to the Pastor and Associates Pastor(s)

64A Record the vouchered travel expenses by the church to the Pastor and Associate Pastor(s).

64B Record the reimbursements paid to or for the pastor and associate pastor(s) for continuing education, books, publications and other reimbursable expenses. The amount recorded would be the Accountable Reimbursement Amounts.

64T Add the lines 64A and B

Cash Allowances Paid to the Pastor

65 If the church set an allowance that was paid to the pastor and not requiring a voucher to receive payment, record that amount here. Examples: travel, continuing education, entertainment allowance, membership dues etc. The items included here would be payments made to the pastor and not vouchered by the pastor.